

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) :	31/03/2020		
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	Pacific	Textiles Holdings	Limited	
Date Submitted	01/04/2	020		
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>01382</u>	_Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding m	onth	5,000,000,000	0.001	5,000,000
Increase/(decrease)				
Balance at close of the month		5,000,000,000	0.001	5,000,000
(2) Stock code :	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				
Stock code :	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
Stock code :	Descrip	otion:		
Deleges at along of prog	The month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)			-	
Balance at close of the n	nonth			
Total authorised share ca	apital at the end	of the month (HKD)	5,000,000
				<u> </u>
II. Movements in Issued	Share Capital			
	No. of oro	dinary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,444,327,000	(2)	Silaics	OI SHALES
Increase/ (decrease) during the month	(8,904,000)			
Balance at close of the month	1,435,423,000	_		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		3.6	.1 .1		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granica	2.10101500		Zapsec		
Scheme adopted by						
written resolutions						
of Shareholders						
(27/04/2007)						
(Exercise Price HK\$5.04 per Share)						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
2. Share Option						
Scheme adopted by						
written resolutions						
of Shareholders						
(27/ 04/ 2007)						
(Exercise Price HK\$9.98 per Share)						
Ordinary shares				500,000		8,050,000
				300,000	<u>-</u>	8,030,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	0	
			(Prefere	ence shares)	-	
			,	Other class)	-	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc		2222 22424200		0		
	-					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at Currency of Nominal value at Exercised Nominal value pursuant Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) _ (/ /) (Ordinary shares) Total B. (Preference shares) (Other class)_____

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.						
Stock code (if listed)				-		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
4.						
	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
			Total C. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			()	Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		<u> </u>
2		
	-	
	-	
shares (Note 1)	_	
Shares (Note 1)		-
3.		
J		
	-	
(/ /)	1	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

shares issuer is	NT C	NI. C			Capital	Issued Share	ner Movements in	Oth
Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (I / /) date: (dd/mm/yyyy) EGM approval date: (I / /) date: (dd/mm/yyyy) Class of shares issuable (Note 1) 1. State currency Class of shares issuable (I / /) date: (dd/mm/yyyy) EGM approval date: (I / /) da	of shares of ued issuer which he may be issued nt pursuant	No. of new shares of issuer issued during the month pursuant thereto					Type of Issue	
(Note 1) 1. Rights issue At price: State currency State currency							-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /)								
Class of shares issuable			(/ /)			At price :	Rights issue	1.
2. Open offer At price: State currency — Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) 3. Placing At price: State currency — Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — — — — — — — — — — — — — — — — — — —			(/ /)	Л approval date: mm/yyyy)				
2. Open offer At price: State currency — Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) 3. Placing At price: State currency — Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable — — (/ /)								
2. Open offer At price: State currency Bissue and allotment (/ /) atte : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) atte : (Note 1) Issue and allotment (/ /) atte : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable			(/ /)		State			
Class of shares issuable			,			At price :	Open offer	2.
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable ———			(/ /)					
3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable								
3. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable								
(dd/mm/yyyy) Class of shares issuable			(/ /)			At price :	Placing	3.
			(/ /)					
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)			(/ /)				Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	∕ approval date: mm/yyyy)				

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)	Ordinary		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(19/3/2020)	(8,904,000) (Remark 1)	
				AGM approval date: (dd/mm/yyyy)	(8/8/2019)		(22,091,000) (Remark 2)
				Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shar (Note 1)	es issuable	:			
9.	Capital Issue and allo reorganisation date : (dd/mm		(/ /)		
	EGM approva (dd/mm/yyyy		(/ /)		
	Class of shar (Note 1)	es issuable				
10.	Other (Please specify) At price: State currency Issue and allo date: (dd/mm		(/ /)		
	EGM approva (dd/mm/yyyy		(/ /)		
	7	Total E. (Pr	Ordinary s reference s (Other	hares		- - -
T	Cotal increase / (decrease) in ordinary shares during the month (i.e. To	otal of A to	E):	(1	(8,9	904,000)
				(2	2)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(8,904,000)
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	re Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Damark	s (if any):
	k 1: A total of 8,904,000 shares of the Company repurchased during the period from 21 January
Keman	2020 to 10 March 2020 were cancelled on 19 March 2020.
	2020 to 10 March 2020 were cancelled on 19 March 2020.
Domoni	2. A total of 22 001 000 shares of the Company ware repurchased during the paried from 11
Keman	k 2: A total of 22,091,000 shares of the Company were repurchased during the period from 11
	March 2020 to 31 March 2020, which will be cancelled as soon as practicable.
Submitt	ted by: Chan Sau Yee
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*